Section 5: Online Certification Training

> Note: **All users** must complete the Annual Online Certification training, including Admins.

Access the Training and Certification Tab

📼 Silver Mail	
You have 1 unread	Admin Portal
message.	
Compose	You are on your way to achieving the SilverScript Agent Portal "Good Standing" Agent status. Click here to view the next steps in reaching that status.
Plan Year: 2015	Welcome to SilverScript!
Change Plan Year >>	Reminder Concerning Enrollment Processing
> Home > Pre-enrollment Call Flow	We listened to your feedback! As you requested, we will again require marketing agents to enter enrollment data directly into the Enrollment Portal, rather than submitting the enrollment applications to SilverScript for data entry. This will minimize entry errors for three simple reasons:
> User Management ≻ Agency Management	1. You can read your own handwriting better than anyone else;
> NMO Management > Super NMO Management > Supply Room	Your agent ID will automatically be associated with the enrollment you're submitting; and
> Reports	3. The Portal will prompt you for any missing information. (Several of our distribution
> Enrollment	partners have requested a slightly different enrollment process for their agents. The
> Email Enrollment	Portal's Enrollment langing page contains instructions on the enrollment method
> Plan Offerings	Click on the Training & Certification tab to
> Training & Certification	access the required training course.
> Reference Materials	Easy Guide to Entering Enrollment Applications into the Portal
> upuale Profile	he Portal User Guide is Your Friend!
2 Logoul	Disease was sure through Davidal Administration Orbits in the basis sure of the basis of the 100 bits of the 1
Tools	Please use our Agent Portal Admin User Guide to help you havigate our website. We created a special version dedicated to the enrollment process. Click on the Reference
> Drug Coverage and	Materials link (on the left side of your screen) or the following links to quickly access the PDFs.
 Pharmacy Directory - SilverScript Choice 	Admin User Guide
> Pharmacy Directory -	
SilverScript Plus	NEWS & INFORMATION
> Medicare website	9/15/2014 CMS Memo: Marketing in Medicare. Medicaid Blan Service Areas
> Temporary Member ID	3/21/2014 Premium Billing - Soft Collection Letters
Gara	2/11/2014 Agent Lindste - February 11, 2014

The Training and Certification landing page provides instructions to access the FREE SilverScript online training course. Please read the information listed then scroll to the bottom of the page to access the training courses.

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Again, please read all of the information on this page, as there are some vital pieces of information that will answer questions regarding the upcoming plan year.

If you have already taken the AHIP or Gorman certifications, reading the information on this page will ensure you do not lose productivity by taking courses that we will give you credit for.

Silver Mail	
You have no unread messages.	Training and Certification
Compose	
Plan Year: 2015	
Change Plan Year >>	Click on these three topics for additional information:
> Home	Information for people who have completed AHIP or Gorman 2015 Medicare Part annual certification
> Reports > Enrollment	Information regarding Initial Supply of Enrollment Kits
> Email Enrollment > Plan Offerings	Steps to Access the SilverScript Certification Curriculum
> Supply Room	
> Training & Certification	The following information is for agents who have completed AHIP or Gorman 20
Reference Materials	Medicare Part D annual certification
> Logout	 There are several courses in the SilverScript annual curriculum. You will earn credit for completing the SilverScript Insurance Company Medicare Overview course and the Compliance course when we receive your AHIP or Gorman 201:
- Durin Carrena and	Medicare Part D completion certificate.
Pricing	 Please note that <u>you are still required to complete</u> the SilverScript Product &
Pharmacy Directory - SilverScript Choice	Process course and the SilverScript Attestation course.
Pharmacy Directory – SilverScript Plus	 To receive credit for your AHIP/Gorman coursework, please submit your 2015 Medicare Part D certificate of completion by either uploading the certificate to Sil
> Medicare website	Mail (upper left corner of the Portal) or emailing your certificate to
- Temporary Member ID Card	ProducerSalesResource@Caremark.com with the subject line "AHIP/Gorman Training Certificate" and your SilverScript Agent ID in the email subject line. If yo prefer, you may send the certificate via FAX to 1-866-208-5262.

If you have completed the AHIP or Gorman courses for the plan year, please upload the certificate here:



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IMPORTANT: If you are submitting your AHIP or Gorman certificate for the upcoming plan year, please take a moment to open the eLearning site, so that it registers you for the classes. This in turn assists us in applying your AHIP/Gorman course completion to your Gradebook without unnecessary delays.

Also, in the Training landing page, we have a spot at the bottom to verify your Shipping Address for your initial supply of Enrollment kits. Once certified, the system automatically triggers the first set of 25 Enrollment kits to ship to your address on file. **Please make certain that this is a physical address.** If it is populated with a PO BOX, or the address is incorrect, update it here so that there are no delays when the kits are shipped out.

Middle Intitial: A Last Name: Agent Address: 123 W M ain St We cannot ship to PO Boxes. IMPORTANT! City: Atlanta State: Georgia Zip Code:	Middle Intitial: A Last Name: Agent Address: 123 W Main St We cannot ship to PO Boxes. IMPORTANT! City: Atlanta State: Georgia • Zip Code: -, -, -	A A gent 23 W Main St e cannot ship to PO Boxe Atlanta Georgia	es.		PRTANT	!		
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- A new window will open showing the training courses available to you.
- As the eLearning software begins to load you may see random internet system messages referencing an error trying to log you into the course. Do not be concerned by this message. Within a few seconds the CourseMill window will open and take you

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immediately to the My Courses page. If it does not load after a minute, you can close the window and click on "Click here" again.

- You only need to take the course for the plan year in which you want to market.
- If you contract in the latter half of the year and want to market for the current year and the upcoming year, you will need to complete both Product Process courses. We can apply the passing grade from the newer plan year to the previous plan year to save you time, just ask us to apply it so we know.
- Note: If you see a Log in screen Your browser probably has blocked Tracking Cookies and they are necessary to properly log you in to CourseMill, so that CourseMill can relay your status (Passed/Incomplete/Fail) back to the SilverScript Portal. Please see the "Troubleshooting Errors and Issues" Section at the end of this guide for help if you don't know how to allow our website to use tracking cookies.

	Catalog ID	Name	% Complete 🔺 Status	Score	Expiration Prerequisites	
	2015C_E	2015 SilverScript Annual Certification for Contracted PDP Agents	68% Started	98		
Click on splay a	the green icon t	C Click to Open the Course or Ur	iit 🗖 Course: Open to V	iew Units and/or Documents	Curriculum: Open to Viev	v Courses
	My Courses		Show Options	Expired Courses	Completed Courses	port Card
	Catalog ID	Name	% Complete 🔺 Status	Score	Expiration Prerequisites	6
	── 2015C_E	2015 SilverScript Annual Certification for Contracted PDP Agents	68% Started	98		
	Course ID	Name	% Complete Status	Score	Prerequisite	s
	2015_E1	2015 Medicare Overview for Contracted PDP Agents	100% Passec	I 98		
	2015_E2	2015 Medicare Compliance for Contracted PDP Agents	100% Passed	I 98		
	2015_E3	2015 SSIC Product Process Course for Contracted PDP Agents	75% Star	85		
	15_ECert	2015 Certification for Contracted PDP Agents	This % Co	mplete and	2015_E3	
<mark>k on th</mark>	<mark>e blue icon to o</mark> p	<mark>pen l</mark> a la	Status disi	plays the info		
t		anch course or Ur	regarding	that course.	. Curriculum: Open to Vie	w Courses

At the end of each module you will take a test of 20 questions. A score of **90% or above** is needed to pass each module. *You have only 3 attempts to pass each test module*. Do not use the browser's back arrow or use right click/Back, this leads to issues with the system and may cause you to fail the course.

If you have submitted your AHIP or Gorman certificate for the plan year, you need to only complete the Product Process course and the final Certification. We only accept direct certifications from these two companies; we cannot accept them from competitors' training, even if they say "AHIP" on them. We cannot accept certificates from other entities, like CMS or Pinpoint, or transcripts. We will accept State Department of Insurance certificates in conjunction with AHIP.

If the Overview and Compliance courses are not showing Complete, please check in the portal every day or two to verify that they were entered. If they are not complete **within a week after completing the Product course**, please contact Agent Support at 888-277-4174 or <u>ProducerSalesResource@caremark.com</u>.

NOTE: Stopping and restarting the course module may count as an attempt, therefore it is advised to set aside time to prevent disruption.

Once you launch the course you will see a screen reminding you that you have only 3 attempts to take the course. Click OK and proceed to the course.

The page at training.silverscriptagentportal.com says: $^{ imes}$
Please be aware that in order to sell SilverScript products, you MUST complete all courses in this curriculum.
If you should fail any of the certification courses 3 times, you will not be eligible for 2015 renewal compensation nor will you be eligible to sell SilverScript PDPs until the 2016 annual enrollment period. We encourage you to open a PDF of this certification course and cross- reference it as you progress through the test.
You will find the PDF on the SilverScript Agent Portal's Reference Material page.
ОК

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Generally speaking, if you fail the test the first time, before you try again; please go to the Reference Materials Tab, Look for the **2015 CERTIFICATION TRAINING MODULE**, then find the course that matches the title of the course you are taking. You can use it as an open book test. Take your time. Read the questions carefully. We want you to succeed and we know your time is valuable. If you fail three times, you will not be able to represent our plans for that plan year. The training courses do not progress automatically. You need to click the Start button, the Next button, or the Back button to navigate through the material. If you do not see them, maximize the window to the full screen mode.



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Do not use the browser's back arrows or by right-click menu, especially during the test at the end of each module, as this will cause issues with the way the questions are scored.



Welcome to SilverScript University

- At SilverScript, we know that Medicare-eligible beneficiaries will look to you for information regarding Medicare Part D prescription drug plans CMS requires that marketing agents and brokers be tested annually on rules, regulations, and details about the products they sell
- To help you properly represent your agency and our products, we have developed a training & certification program
- The program consists of several easy-to-follow online training courses
- · Each module presents information on a different subject, testing your knowledge along the way with questions on what you have learned
- · Answering 90% or more of the questions correctly in the certification test allows you to proceed to the next course
- Once you pass all courses:
 - · We will send you an initial supply of marketing materials
 - You will be permitted to view plan offerings and sell SilverScript prescription drug plans



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We strongly encourage you to thoroughly review the course material. History shows that people who fail the tests are the people who race through the slides assuming that they already know everything there is to know about Medicare Part D.

Reminder: There are documents available regarding the Curriculum in the Reference Materials link in the menu. They can be used as an "open-book" for the test at the end of each module.





Complete the Test for each course.

SILVERSCRIPT	
All Medicare drug plans generally must cover at least two drugs in each category of drugs, but plans can choose which specific drugs are covered in each category. Plans are required to cover almost all drugs in six classes: anti- psychotics, anti-depressants, anti-convulsants, immunosuppressants, cancer, and HIV/AIDS drugs. True False	
	ONLY use these buttons to
	go through the test.
	Some tests may not have a
	back button available.
© 2013 CVS Caremark. All rights reserved. CVS Caremark proprietan Not for distribution without written permission from CVS Caremark	and confidential information. FOR AGENT USE ONLY.

Note: After the 20th question, there is a pause in the system while it calculates and displays the score. This is not the system freezing, nor is it any indication that you have not received all 20 questions. It is normal, please do not try to refresh your screen or go back.

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Note: The Medicare Overview and Compliance courses are usually available a couple weeks in advance of Product & Process Module.

When all of the course modules are completed, the Certification module will display the arrow to open and complete the final module. Completion of the last "Certification" module allows the system to send the first packet of Enrollment Applications.

After you agree to the terms and conditions for selling SilverScript Insurance Company products presented in the fourth module, you can print a Training Completed certificate. As you complete the final module, you will see a confirmation screen providing instructions to print your SilverScript Insurance Certificate of Completion. After printing the certificate, click the Exit button. Close CourseMill by clicking "Logoff" in the upper right corner of the page and closing that window or tab. You will now return to the Enrollment Portal.

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You can return to the training course or the Reference Materials links at any time to review the learning materials. You can also return to the Certification Module to re-print the certificate if it doesn't print successfully the first time.

Print ? × General ? × Select Printer Image: Select Printer Add Printer Adobe PDF CutePDF Add Printer Adobe PDF Image: Select Printer Status: Ready Preferences Location: Find Printer Find Printer Page Range All Number of copies: © Selection: © Current Page Image: Selection	=1 104 A001_2014_ecert srubinrim 1A48E56993075815A790E8D9C9F52B3A &aicc_url=h
C Pages: 1123 Print Cancel Apply This ce	of Completion

Passing all course modules listed will give you access to all features of the Enrollment Portal according to your user level.

The SilverScript Enrollment Portal functionality prevents users from accessing plan information, marketing materials, and enrollment forms until the certification test and background check are passed (agent appointments must also be processed, when applicable).

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